Geotab Implementation Guide

17/04/2024 1:59 pm AEST

Logmaster Implementation Guide

The Logmaster web portal has been designed to show you the state of your fleet. Data provided by our Add-in can be used to schedule your work and ensure your drivers are not breaching NHVAS rules.

Introduction

This Implementation Guide contains the information to deploy, access, and use Logmaster Add-in within the Geotab's ecosystem. It will step you through these workflows:

- 1. Planning and Preparation
- 2. Setup and Deployment

Solution Overview

After successfully installing our Add-in, you will gain access to features such as driver and vehicle management, report creation and administrative functionalities.

Planning and Preparation

Assumptions and Constraints

1. We are assuming that a business has already contacted a logmaster partner and has signed up for an account through the partner.

Requirements and Prerequisites

Requirements:

- 1. Apple Devices iOS version 12.5 or higher.
- 2. Android Devices version 7.0 or higher.

Prerequisites:

- 1. Configuration .json file which is provided at the end of this document.
- 2. Logmaster business account in the logmaster web portal.

Helpful Documentation

Refer to these documents for helpful user information and points of contact:

- 1. Geotab Product Guide
- 2. Geotab Drive App Manual

For more information regarding our product, please refer to our website: https://logmaster.com.au/

Setup and Deployment

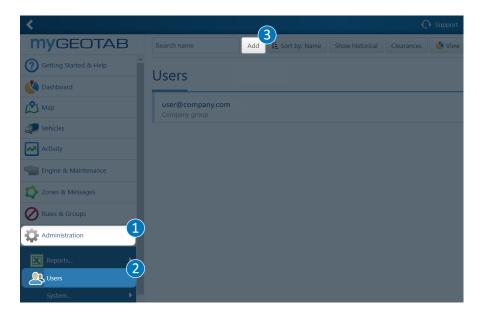
These are the workflows required to implement the solution.

- 1. Setup the Service Account
- 2. Install the Add-In

Setup the Service Account

Follow the steps below to set up the new service account.

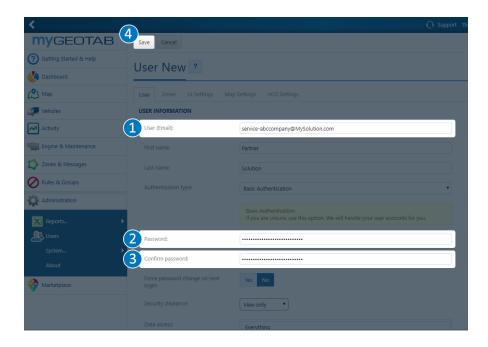
1. Log in to MyGeotab and navigate to (1) Administration > (2) Users, and click the (3) Add button.



- 2. On the New User page, complete the following:
 - a. User (Email) use the following convention to enter the new user email:

logmater-service@<yourDataaseName>
For example: logmaster-service@logmaster

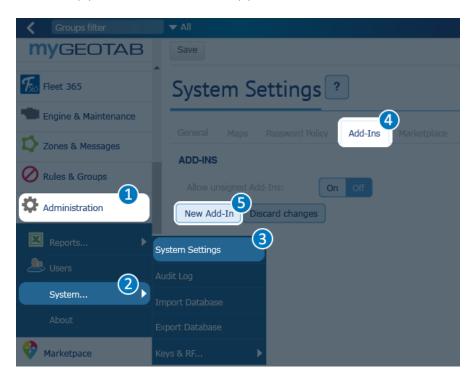
- 2. Password create a strong password and share it with Logmaster by calling: (02) 7228 6269.
- 3. Force password change on next login toggle to No.
- 4. Security clearance View Only
- 5. Data access select Everything.
- 6. Click Save.



Install the Solution Add-In

Follow the steps below to install the Add-In. This workflow requires a .json file to structure the data and complete the installation. Follow the steps below to install the Add-In.

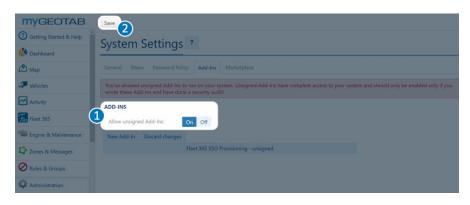
1. Log in to MyGeotab and navigate to (1) Administration > (2) System > (3) System Settings, and select the (4) Add-Ins tab. Click the (5) New Add-In button.



2. Paste the .json code below into the Add-In Configuration window, replacing the sample code that is already there. Click OK.



3. In the System Settings page, toggle Allow unsigned Add-Ins to On and click Save at the top of the page. The Add-In is now installed!



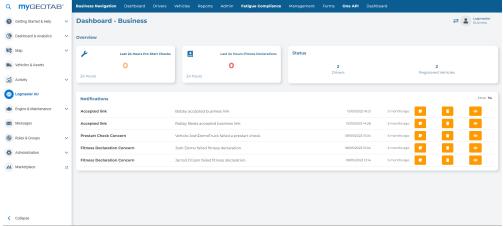
.Json File for New Service Account

Paste the .json file below to structure your service account data in step 2 of Install the Solution Add-in.

```
"name": "Logmaster EWD2",
        "supportEmail": "admin@logmaster.com.au",
        "version": "0.0.1",
        "items": [
                        "url": "https://logmaster-
australia.web.app/businessDashboardPage.html",
                        "path": "ActivityLink",
                        "menuName": {
                                 "en": "Logmaster AU"
                        },
                        "svgIcon": "https://logmaster-
australia.web.app/images/geotab-logmaster-logo.svg",
                        "menuld": "LogmasterRootMenu"
                }
        ],
        "key": "logmasterLogmaster",
        "isSigned": false
```

Open the Add-In

Upon a successful Add-In installation, a new side menu should appear named "Logmaster AU".



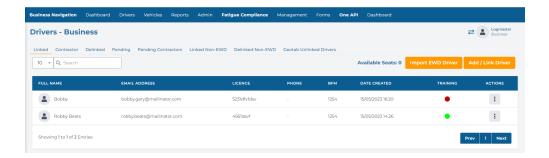
The Add-In menu will have the following Top menus

1. Dashboard:

An overview of your business operations within the logmaster platform, such as active drivers, registered vehicles and notifications.

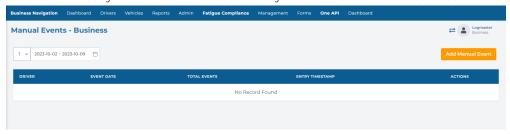
2. Drivers:

A list of drivers within your business, in which they are segregated into different categories such as, Linked, Delinked, Contractor, etc.

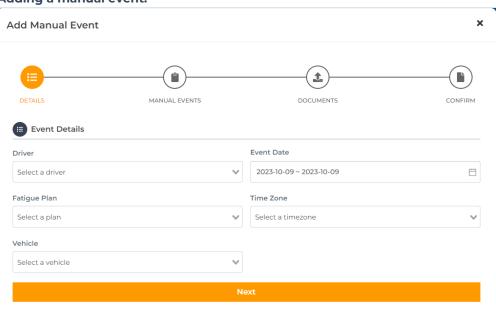


3. Manual Events:

A list of manually added events on behalf of your drivers under the business.

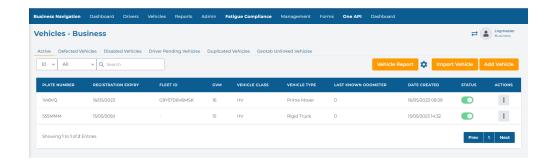


Adding a manual event:



4. Vehicles:

A list of vehicles registered within your business, in which they are segregated into different categories such as, Active, Defected, Disabled etc.



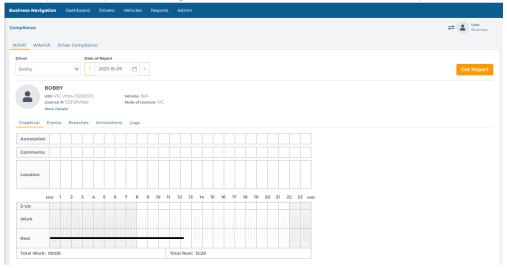
Adding a vehicle: × Add Vehicle Plate Number **Registration Expiry** dd/mm/yyyy **GVM (Tonnes) Drive Vehicle** O No Yes **Concrete Agitator** O Yes No Livestock Vehicle O Yes No VIN (Optional) Fleet ID (Optional) Vehicle Class Heavy Vehicle (12t and greater)

5. Reports:

In this section, different types of reports can be generated for the business, these reports are Compliances, Breaches, Pre-start Checks, Fitness Declarations etc.

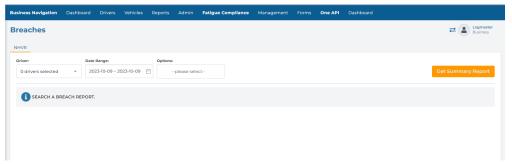
Compliance:

A compliance report can be generated after selected a driver and a specific time period.



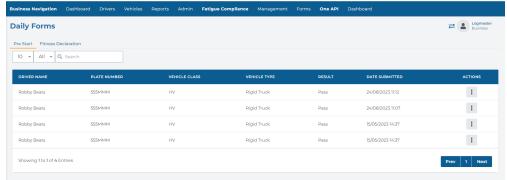
Breaches:

Breaches that took place between a specified time period as well as the selected drivers will be shown here.



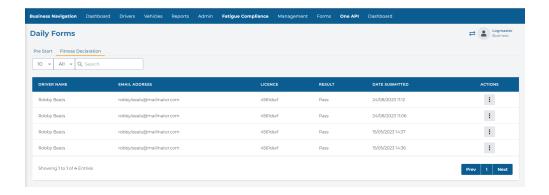
Pre start Checks:

A set of vehicle checks are performed by the driver to ensure a safe journey. The form is filled up by and driver and submitted, which then appears in this section.



Fitness Declarations:

Before each journey, drivers are required to fill up a fitness declaration form to ensure the driver is fit enough to drive. These forms will be shown in this section.

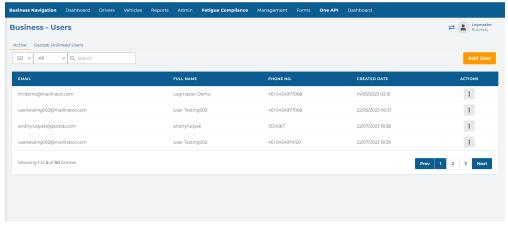


6. Admin:

All administrative related functionality can be found in this section, users, roles and responsibilities list can be configured and viewed here.

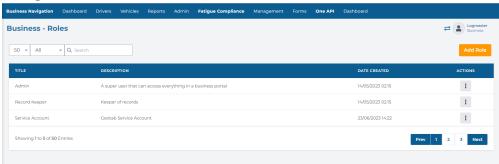
User List:

Specifies the list of users that have access to the business accounts.



Role List:

Each user can be assigned a role, these roles are custom made by the business, and further configurations can be made to ensure each user has the correct access level.



Depot Configuration:

A section in which a business is able to set up a depot/site to manage.



Form Setup:

Pre start check and fitness declaration forms can be customized and set up here, otherwise the default forms will be in use.

