Daily Forms

18/04/2025 7:10 am AEST

- Generate Pre-Start Summary Report
- View Pre-Start Check Details
- Add/Edit Pre-Start Note
- Generate Fit To Drive Summary Report
- View Fitness Declaration
- Add/Edit Fitness Declaration Note

Generate Pre-Start Summary Report

- 1. In the BusinessNavigationMenu, click Reports and select DailyForms.
- 2. You will be directed to the **Report**'s **DailyForms** page. The **PreStart** tab is active when accessing the **DailyForms** page.
- 3. Click the Generate Report button. The Send Report To Email window will appear.
- 4. In the EmailAddress field, enter the recipient's email address.
- 5. In the **ReportDateRange** field, click the **Calendar** icon to set the report date range.
- 6. Click Submit to email the Pre-Start Summary Report.

View Pre-Start Check Details

- 1. In the BusinessNavigationMenu, click Reports and select DailyForms.
- 2. You will be directed to the **Report**'s **DailyForms** page. The **PreStart** tab is active when accessing the **DailyForms** page.
- 3. In the **PreStart** tab, use the **Search** field to filter and narrow your search by entering a Keyword (e.g., Driver Name, Plate Number, etc),
- 4. Relevant search results will appear in the table. Find the driver and click its **MoreOptions** icon under the **ACTIONS** column.
- 5. Click **View** to select. The **PreStartCheckDetails** window will appear. In this window, you will find the following information:
 - a. Status Vehicle Check Passed/Failed
 - b. Checklist of Pre Start Check with its Status
 - c. Pre Start Check Consent

d. Driver Signature

You can also print the Pre Start Check Details using the Print button.

Add/Edit Pre-Start Note

- 1. In the BusinessNavigationMenu, click Reports and select DailyForms.
- 2. You will be directed to the **Report**'s **DailyForms** page. The **PreStart** tab is active when accessing the **DailyForms** page.
- 3. In the **PreStart** tab, use the **Search** field to filter and narrow your search by entering a Keyword (e.g., Driver Name, Plate Number, etc),
- 4. Relevant search results will appear in the table. Find the driver and click its **MoreOptions** icon under the **ACTIONS** column.
- 5. Click **Note** to select. The **EditNote** dialog box will appear. In the **Note** field, enter a brief note and click **Save** to apply the changes.

Generate Fit To Drive Summary Report

- 1. In the Business Navigation Menu, click Reports and select Daily Forms.
- 2. You will be directed to the **Report**'s **Daily Forms** page. The **Pre-Start** tab is active when accessing the **Daily Forms** page. Click the **Fitness Declaration** tab.
- 3. Click the Generate Report button. The Send Report To Email window will appear.
- 4. In the Email Address field, enter the recipient's email address.
- 5. In the Report Date Range field, click the Calendar icon to set the report date range.
- 6. Click Submit to email the Fit to Drive Summary Report.

View Fitness Declaration

- 1. In the BusinessNavigationMenu, click Reports and select DailyForms.
- 2. You will be directed to the **Report**'s **DailyForms** page. The **PreStart** tab is active when accessing the **DailyForms** page. Click the **Fitness Declaration** tab.
- 3. In the **Fitness Declaration** tab, use the **Search** field to filter and narrow your search by entering a Keyword (e.g., Driver Name, Licence Number, etc),
- 4. Relevant search results will appear in the table. Find the driver and click its **MoreOptions** icon under the **ACTIONS** column.
- 5. Click View to select. The FitnessDeclaration Details window will appear. In this window, you

will find the following information:

- a. Driver's Fitness Status
- b. Fitness Check
- c. Fitness Declaration Consent
- d. Driver Signature

You can also print the Fitness Declaration Details using the Print button.

Add/Edit Fitness Declaration Note

- 1. In the BusinessNavigationMenu, click Reports and select DailyForms.
- 2. You will be directed to the **Report**'s **DailyForms** page. The **PreStart** tab is active when accessing the **DailyForms** page. Click the **Fitness Declaration** tab.
- 3. In the **Fitness Declaration** tab, use the **Search** field to filter and narrow your search by entering a Keyword (e.g., Driver Name, Licence Number, etc),
- 4. Relevant search results will appear in the table. Find the driver and click its **MoreOptions** icon under the **ACTIONS** column.
- Click Note to select. The EditNote dialog box will appear. In the Note field, enter a brief note and click Save to apply the changes.